

«REGISTERED»

by the Central Bank
of the Republic of Uzbekistan
on February 6, 2019

№ 69-2

First Deputy Chairman
of the Central Bank
of the Republic of Uzbekistan
_____ T.A.Ishmetov

Official stamp:

inside a big circle:

Central Bank of the Republic of Uzbekistan

inside a small circle:

State Emblem of the Republic of Uzbekistan

CHARTER
OF JOINT-STOCK COMMERCIAL BANK
«KAPITALBANK»
AMENDMENTS
(in a new wording)

«APPROVED»

by the Extraordinary General Meeting of Shareholders
of the Joint-Stock Commercial Bank
«Kapitalbank»
as of January 21, 2019
(Minutes № 1/2019)

Chairman of the Meeting
_____ K.A.Voistinov

January 24, 2019

Stamp:

inside a big circle:

Republic of Uzbekistan, Tashkent city

inside a small circle:

Joint-Stock Commercial Bank

«Kapitalbank»

**WORDING
OF AMENDMENTS
TO THE CHARTER (in a new wording)
OF JOINT-STOCK COMMERCIAL BANK
«KAPITALBANK»**

(approved by the Extraordinary General Meeting of Shareholders of “Kapitalbank” JSCB as of January 21, 2019 (minutes № 1/2019))

The following amendments have been made in the Charter of the Joint-Stock Commercial Bank “Kapitalbank”:

1.1. Clause 21 shall be amended as follows:

The Authorized fund of the Bank constitutes 105 732 055 000 (one hundred five billion seven hundred thirty-two million fifty-five thousand) UZS and is distributed into the following shares:

ordinary registered shares with a nominal value of 950 (nine hundred fifty) UZS, in the amount of 111 296 900 (one hundred eleven million two hundred ninety-six thousand nine hundred) units.

1.2. Clause 22 shall be amended as follows:

The amount of shares declared by the Bank for issuance with the aim of raising the Authorized capital constitutes 237 387 995 000 (two hundred thirty-seven billion three hundred eighty-seven million nine hundred ninety-five thousand) UZS, therefrom:

ordinary registered shares with a nominal value of 950 (nine hundred fifty) UZS in the amount of 249 882 100 (two hundred forty-nine million eight hundred eighty-two thousand one hundred) units.

**Joint-Stock Commercial Bank
«KAPITALBANK»**

Registration number **03 GO – 0197**
January 24, 2019.

Central Bank of the Republic of Uzbekistan

Amendments to the Charter (in a new wording) of the Joint-Stock Commercial Bank “Kapitalbank” have been made at the General Meeting of Shareholders of the Joint-Stock Commercial Bank “Kapitalbank” on January 21, 2019 (minutes № 1/2019).

We would like to ask for your assistance in the state registration of amendments made to the Charter of the Bank according to the established procedure.

We are submitting the documents required for registration in compliance with the Annex.

Annex in ___ sheets.

Yours respectfully,

Chairman of the Executive Board of the Bank

K.A.Olimov

stamp:
Central Bank
of the Republic of Uzbekistan
KEI.№
INCOM: № 2064

25.01.2019

Bound and numbered
consists of
5 (five) sheets
February 6, 2019
Signature:_____

Formal stamp:
CENTRAL BANK
OF THE REPUBLIC OF UZBEKISTAN