| 1. | NAME OF THE ISSUER | | |
|----|---|---|--|
| | Full company name: | "KAPITALBANK" Joint Stock Commercial Bank | |
| | Short company name: | KAPITALBANK JSCB | |
| | Name of ticker symbol: * | KPB | |
| 2. | CONTACT INFORMATION | | |
| | Location: | Tashkent city, Yunusabad district, Sayilgoh street, 7 | |
| | Postal address: | 100047, Tashkent city, Yunusabad district, Sayilgoh street, | |
| | E-mail: * | info@kapitalbank.uz | |
| 1 | Official web-site:* | www.kapitalbank.uz | |
| 3. | MATERIAL EVENTS | | |
| | Material event number: | 21 | |
| | Material event name: | Transaction with Affiliate | |
| | Full name of counterparty | «THERMAL SYSTEMS» LLC | |
| | Location (postal address) of counterparty: | Tashkent, Almazar district, Usta-Shirin street, 134 | |
| | Issuer's share of Affiliate (as a percentage of authorized capital): | Not available | |
| | Full name of Affiliate: | «THERMAL SYSTEMS» LLC | |
| | Location (postal address) of Affiliate: | Tashkent, Almazar district, Usta-Shirin street, 134 | |
| | Affiliate's share of issuer (as a percentage of authorized capital): | Not available | |
| | Body of issuer that made a decision on the transaction | : Council of the Bank | |
| | Date of the decision: | July 31, 2018 | |
| | Transaction amount (UZS): | 2,400,000,000.00 | |
| | Date of transaction: | August 2, 2018 | |
| | Type of transaction: | Facility Agreement | |
| | Subject of transaction (in detail) | Opening of framework facility | |
| | Issuer is: | Transferor | |
| | Head of the executive body: Sherzod Kobilovich Karimbayev | | |
| | Chief accountant: | Yelena Yevgenyevna Skuybida | |

Nargiza Alisherovna Amanova

Authorized person, who placed the information on the web-site: