

Type of the General Meeting:		Annual					
Date of holding the Meeting:		September 30, 2020					
Date of compiling the minutes of the Meeting:		October 2, 2020					
Venue of holding the General Meeting:		Building 1, Makhtumkuli street, Yashnabad district, Tashkent city					
Quorum of the General Meeting:		93,94%					
№	Issues put for voting	Voting results					
		For		Against		Abstained	
		%	Number	%	Number	%	Number
1	On approval of the regulations for holding the Extraordinary general meeting of shareholders of “Kapitalbank” JSCB.	100	153 990 624				
2	On consideration of the report of the Chairman of the Supervisory Board of “Kapitalbank” JSCB on the performance results of the Supervisory Board of “Kapitalbank” JSCB for 2019 and approval of the resolutions of the Supervisory Board of “Kapitalbank” JSCB adopted in 2019.	100	153 990 624				
3	On consideration of the report of the Chairman of the Executive Board of the Bank on the results of the financial and economic activities of “Kapitalbank” JSCB for 2019.	100	153 990 624				
4	On consideration of the conclusion of the Audit Commission of “Kapitalbank” JSCB in reliance upon the results of the bank’s financial and economic activities for 2019.	100	153 990 624				
5	On approval of the auditor’s report on the reliability of the financial statements of “Kapitalbank” JSCB for 2019.	100	153 990 624				
6	On approval of the annual report, balance sheet and profit and loss statement of «Kapitalbank” JSCB at the end of 2019.	100	153 990 624				
7	On approval of the resolution to write off bad assets and other debts of unforeseen circumstances recorded in the accounts.	100	153 990 624				
8	On approval of the auditing company for 2020 financial year and determination of the ceiling amount of fee for audit services.	100	153 990 624				

9	On approval of the distribution of net profit in reliance upon the results of financial and economic activities for 2019.	100	153 990 624				
10	On approval of the decision of the Supervisory Board of the bank on the issue of preference shares of “Kapitalbank” JSCB.	100	153 990 624				
11	On approval of the Development Strategy of “Kapitalbank” JSCB for the medium term.	100	153 990 624				
12	On consideration of the issue of setting the ceiling amount of charitable, gratuitous and sponsorship assistance.	100	153 990 624				
13	On approval of the transaction with affiliated persons.	100	90 360 930				
14	On approval of the Organizational chart of “Kapitalbank” JSCB.	100	153 990 624				
15	On making amendments and additions to the Charter of “Kapitalbank” JSCB.	100	153 990 624				
16	On making amendments and additions to the Regulations on governing bodies of “Kapitalbank” JSCB.	100	153 990 624				
17	On election of members of the Audit Committee of “Kapitalbank” JSCB.	100	122 951 849				
18	On election of members of the Supervisory Board of “Kapitalbank” JSCB.	100	153 990 624				

Full wording of the resolutions adopted by the General Meeting:

1	<p>1.1. To approve the Regulations of the Annual General Meeting of Shareholders of the bank in the following order:</p> <ul style="list-style-type: none">- for presentations of speakers on key issues - up to 10 minutes;- for additional speeches, remarks and debates - up to 7 minutes;- for questions and answers - up to 5 minutes.
2	<p>2.1. To take note of the report of the Chairman of the Supervisory Board of “Kapitalbank” JSCB on the results of the performance of the Supervisory Board of “Kapitalbank” JSCB for 2019.</p> <p>2.2. To approve the resolutions of the Supervisory Board of “Kapitalbank” JSCB adopted in 2019 according to the appendix.</p>
3	<p>3.1. To approve the report of the Chairman of the Executive Board of the bank on the results of financial and economic activities of “Kapitalbank” JSCB for 2019.</p> <p>3.2. To admit the performance of the Executive Board of the bank in 2019 as satisfactory.</p>
4	<p>4.1. To take into consideration the conclusion of the Audit Committee on the results of the financial and economic activities of the bank for 2019.</p>
5	<p>5.1. To approve the conclusion of the auditing company “KPMG Audit” JSC on the reliability of the bank’s financial statements for 2019.</p>
6	<p>6.1. To approve the annual report, balance sheet and profit and loss statement of “Kapitalbank” JSCB by the results of 2019.</p>
7	<p>7.1. To approve the resolution of the Supervisory Board of the bank dated September 7, 2020 (Minutes No. 41) to write off the following debts from off-balance (memoranda) sheet accounts, which have been previously written off from balance sheet accounts, including:</p> <p>1) in the national currency:</p> <ul style="list-style-type: none">• from account 91505 “Interest on other assets and commissions” commissions for banking operations and cash services – 1 116 910 177.75 UZS (according to Appendix 1);• from account 91505 “Interest on other assets and commissions” commission for terminal maintenance - 883 821.40 UZS (according to Appendix 2)• from account 95413 “Written off loans and leasing” - 4 391 492 714.79 UZS (according to Appendix 3);• from account 91501 “Accrued interest on loans receivable” - 1 485 590 554.65 UZS (according to Appendix 3);• from account 95497 “Other accounts of unforeseen circumstances” receivables under amicable agreement - 540 296 476.54 UZS (according to Appendix 3);• from account 91505 “Interest on other assets and commissions” interest on receivables under the amicable agreement of the terminal service commission - 281 546 273.57 UZS (according to Appendix 3); <p>Total amount: 7 816 720 018,70 UZS.</p> <p>2) in the foreign exchange:</p> <ul style="list-style-type: none">• from account 91505 “Interest on other assets and commissions” commissions for banking cash services in foreign currency – 391 930.46 USD (according to Appendix 1);• from account 91505 “Interest on other assets and commissions” commissions on transactions performed with Visa plastic cards - USD 1 437.98 (according to Appendix 2). <p>Total amount: 393 368.44 USD</p>

8	8.1. To approve the auditing company “KPMG Audit” JSC LLC to conduct an independent audit of the financial statements of “Kapitalbank” JSCB at the end of 2020 with the ceiling amount of fees for audit services in the amount of 950.0 million UZS (VAT excluded).
9	9.1. To distribute the net profit for 2019 in the following order: - allocate 7 446 449 300.00 UZS to raise general reserve fund of the bank; - direct 15 964 693 280.00 UZS to create a reserve for assets classified as “standard”. Herewith, the Supervisory Board and the Executive Board of the Bank on a quarterly basis shall analyze the quality of the bank’s assets. In case if an asset previously classified as a “standard” asset for which a corresponding provision has been created is fully redeemed, the amount of the created provision will decrease. 9.2. The remaining profit shall be left on the retained earnings account.
10	10.1. To approve the Resolution of the Supervisory Board of the bank dated August 27, 2020 on the issue of additional preference shares in the amount of 40 000 000 (forty million) shares with a total par value of 38 000 000 000 (thirty eight billion) UZS.
11	11.1. To approve the Development Strategy of “Kapitalbank” JSCB for the medium term in reliance upon on the basic areas of the bank’s performance until 2023.
12	12.1. Set the ceiling amount for the provision of charitable, gratuitous and sponsorship assistance by the bank for 2020-2021 on the quarterly basis within 5 percent of the net profit for the previous quarter. 12.2. Herewith it is allowed to transfer the unused part of the limit amount within one quarter to the next quarter according to the resolution of the Supervisory Board of the bank.
13	13.1. To take into consideration the information on transactions with affiliated persons of the bank. 13.2. To approve transactions with “THERMAL SYSTEMS” LLC, “SAMARA YANAF
14	14.1. To approve the Organizational Chart of “Kapitalbank” JSCB starting from October 10, 2020.
15	15.1. To approve amendments and additions to the Charter of “Kapitalbank” JSCB according to the appendix 15.2. The Executive Board of the bank (A.A. Mirzaev) shall be assigned to undertake required legal and actual actions related to the state registration of these amendments and additions to the Charter of “Kapitalbank” JSCB according to the established procedure.
16	16.1. To make amendments and additions to the regulations “On the General Meeting of Shareholders of “Kapitalbank” JSCB, “On the Supervisory Board of “Kapitalbank” JSCB” in accordance with the appendices. 16.2. The approved regulations come into force upon the date of state registration of amendments and additions to the Charter of «Kapitalbank» JSCB according to the established procedure. 16.3. The Supervisory Board of the bank, the Executive Board of the bank, the Chairman of the Executive Board of the bank within their competence shall be assigned to make appropriate amendments and additions to the other local acts of the bank within a month upon the date of state registration of amendments to the Charter of “Kapitalbank”.
17	17.1. To approve the Audit Committee of “Kapitalbank” JSCB as follows: Golovanov Kirill Gennadievich, Muminov Sharifjon Abdujaborovich, Arapov Bekzod Tavakalovich.
18	18.1 To approve the Supervisory Board of “Kapitalbank” JSCB in the following composition: Abdusamadov Makhsud Abduvalievich, Gubaidulin Alexey Faritovich, Abdusamadov Ravshan Abduvalievich, Gulyamov Rasuljan Takhirovich, Mamatbaev Yakhyojon Samijonovich. 18.2. Terminate the powers of the following members of the Supervisory Board of the bank: Khalbekov Nadirbek Narimanovich, Khisamieva Gulnara Djangirovna.

Accrued and paid remuneration and (or) compensations in favor of the members of the Executive Body, Supervisory Board and Audit Committee of the issuer:

	FULL NAME	Name of the issuer's body which member is the person	Payment type (remuneration and (or) compensation)	Accrued amount (sum)	Period for which funds were credited	The document in which the payment is stipulated
Election of members of the Supervisory Board:						
Information about candidates						
№	FULL NAME	Place of work	Shares owned by them		Number of votes	
			Number	Type		
	Abdusamadov Makhsud Abduvalievich	"LIDER LIZING" LLC	16 172 450	Ordinary		
	Gubaidulin Alexey Faritovich	Entrepreneur	-			
	Abdusamadov Ravshan Abduvalievich	"GMT SOLUTIONS" LLC	14 866 325	Ordinary		
	Gulyamov Rasuljan Takhirovich	Entrepreneur	-			
	Mamatbaev Yakhyojon Samizhonovich	"SAMARA YANAF FOODS" LLC	-			

Full name of the head of the Executive body: - **Mirzaev Alisher Anvarovich**

Full name of the chief accountant: - **Allayorova Dilrabo Normamatovna**

Full name of the authorized person, who placed the information on the web-site: - **Pak Igor Timofeyevich**