

| Type of general meeting: | | Extraordinary | | | | | |
|--------------------------------------|--|---|-------------|---------|----------|-----------|----------|
| Date of holding of general meeting: | | December 1, 2022 | | | | | |
| Date of minutes of general meeting: | | December 1, 2022 | | | | | |
| Place of holding of general meeting: | | 1, Makhtumkuli Street, Yashnabad district, city of Tashkent | | | | | |
| Quorum of general meeting: | | 99,99% | | | | | |
| No. | Issues put to vote | Voting results | | | | | |
| | | for | | against | | abstained | |
| | | % | Quantity | % | Quantity | % | Quantity |
| 1 | On conversion of preferred shares in the amount of 40,000,000 pieces, each with the nominal value of 950 soum, for a total nominal amount of 38,000,000,000 soum (issue No. P0314-19 dated October 09, 2020), by their cancellation and issuance in place of their common registered book-entry shares in the amount of 40,000,000 pieces, each with the nominal value of 950 soum, for a total nominal amount of 38,000,000,000 soum. | 100 | 428 824 408 | | | | |
| 2 | On approval of the Resolution on the issue of ordinary registered non-documentary shares of the twenty-third issue in the amount of 40,000,000 pieces, with a par value of 950 soum each, for a total nominal amount of 38,000,000,000 soum | 100 | 428 824 408 | | | | |
| 3 | On approval of the resolution on the payment of dividends, the amount of dividends, the form and procedure for payment on preferred shares of the bank | 100 | 428 824 408 | | | | |

Complete formulations of the resolutions passed by the general meeting:

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| <p>1.1. To take into account the request of the holders of preferred shares on the conversion of preferred shares into common voting shares, in accordance with the appendix.</p> <p>1.2. To convert previously issued preferred shares of the bank in the amount of 40,000,000 pieces into ordinary registered non-documentary shares of the bank in the total amount of 40,000,000 pieces.</p> <p>1.3. The Board of the Bank (Mirzaev A.A.) and the Bank's Corporate Consultant (Khudayberganov A.S.) to take all the necessary measures related to the conversion procedure.</p> <p>2.1. To approve the Resolution on additional issue of shares in the amount of 40,000,000 (forty million) shares for a total nominal value of 38,000,000,000 (thirty-eight billion) soum, according to the appendix.</p> <p>3.1. To set the amount of payment of dividends on preferred shares of the bank at the rate of 209 soum per one (1) preferred share, based on the Register of shareholders of the bank as of December 01, 2022 (the day the resolution was made to convert preferred shares into ordinary voting shares), according to the appendix.</p> <p>3.2. To set the deadline for paying dividends on preferred shares of the bank from January 1, 2023 to January 30, 2023.</p> <p>3.3. To determine the form of payment of dividends on preferred shares of the bank – monetary funds.</p> <p>3.4. To pay dividends on preferred shares of the bank from the general reserve fund of the bank.</p> <p>3.5. To instruct the Management Board of the Bank (Mirzaev A.A. and Tyan K.) in accordance with the established procedure to pay dividends on preferred shares on the terms specified in this resolution.</p> |
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Head of the executive body:

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Mirzaev Alisher Anvarovich

Chief Accountant:

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Allayorova Dilrabo Normamatovna

**Authorized person, posting information
on the website:**

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Pak Igor Timofeevich