

NAME OF EMITENT					
1.	Full: Joint-Stock Commercial Bank "KAPITALBANK"				
	Abbreviated: JSCB "KAPITALBANK"				
	Stock ticker name: * KPB				
CONTACT INFORMATION					
2.	Location: Tashkent, Yunusabad district, Sayilgoh street, 7				
	Mailing address: 100047, Tashkent, Yunusabad district, Sayilgoh street, 7				
	E-mail address: * info@kapitalbank.uz				
	Official website: * www.kapitalbank.uz				
INFORMATION ABOUT CORPORATE ACTION					
	Corporate action number: 06				
	Name of corporate action: Decisions made by the supreme governing body of the emitent				
	General meeting type: Extraordinary				
	Date of the general meeting: 24.12.2021				
	Date of drawing up the minutes of the general meeting: 24.12.2021				
	Place of the general meeting: Tashkent, Yashnabad district, Makhtumkuli street, 1				
	General meeting quorum: 99,99%				
	Voting results				
№	Items put to vote	for		against	
		%	Amount	%	Amount
1	On approval of the decision to redeem (purchase) a part of the bank's own ordinary voting shares	100	355 837 336		

Full formulations of decisions adopted by the general meeting:

- 1** 1.1. To redeem (purchase) a part of the bank's own ordinary voting shares on the following essential conditions for further resale to a potential investor on the following essential conditions:
- 1) type of redeemed (purchased) shares by the bank - **ordinary voting shares**;
 - 2) the nominal value of one share - **950 sum**;
 - 3) the cost of redemption (purchase) and resale of shares by the bank - **at market value, determined by separate decisions of the Bank's Supervisory Board prior to the conclusion of the transaction**;
 - 4) the total number of redeemed (purchased) shares by the bank - **166,252,734**;
 - 5) the share of redeemed (purchased) shares by the bank - **up to 42% of the authorized capital of the bank (which will be 46.72% of the voting shares of the bank)**;
 - 6) the term for the bank's shareholders to apply for the sale of their shares to the bank - **within 10 days from the date of filing a notice on the redemption (purchase) of a part of the bank's own shares in the media**;
 - 7) the start of the term for the redemption of shares by the bank - **from the 11th day after filing a notification on the redemption (purchase) of a part of the bank's own shares in the media**;
 - 8) expiration of the term for the redemption of shares by the bank - **within 1 year from the date of the decision on the redemption (purchase) of a part of the bank's own shares**;
 - 9) the maximum volume of redemption and resale of each transaction - **should not exceed 10% of the authorized capital of the bank**;
 - 10) term and form of payment - **payment for shares is carried out on an organized exchange market, in the national currency of the Republic of Uzbekistan by cashless settlements on the basis of transactions concluded in accordance with the rules of the exchange**;
 - 11) the procedure for the redemption (purchase) of shares by the bank - **carried out in several tranches within the established restrictions on the basis of the corresponding permission of the Central Bank of the Republic of Uzbekistan.**

Head of the executive body:

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Mirzaev Alisher Anvarovich

Chief Accountant:

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Allayorova Dilrabo Normamatovna

**Authorized person who posted
information on the website:**

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Pak Igor Timofeevich