

THE NAME OF THE ISSUER								
1.	Full name:	Joint-Stock Commercial Bank KAPITALBANK						
	Abbreviated name:	JSCB KAPITALBANK						
	Name of the stock ticker: *	KPB						
CONTACT DETAILS								
2.	Location:	7 Sayilgoh Street, Yunusabad District, Tashkent						
	Mailing address:	7 Sayilgoh Street, Yunusabad District, Tashkent, 100047						
	E-mail: *	info@kapitalbank.uz						
	Official web-site: *	www.kapitalbank.uz						
INFORMATION ABOUT THE MATERIAL FACT								
No. of the material fact:		06						
Name of the material fact:		Decisions taken by the supreme management body of the issuer						
Type of the general meeting:		Extraordinary						
Date of the general meeting:		01 December 2022						
Date of the minutes of the general meeting:		01 December 2022						
Place of the general meeting:		1 Makhtumkuli Street, Yashnabad District, Tashkent						
Quorum of the general meeting:		99.99%						
##	Issues put to the vote	Voting results						
		For		Against		Abstain		
		%	Number	%	Number	%	Number	
3.	1	On the conversion of 40,000,000 preferred shares with a par value of 950 soums each, for a total nominal amount of 38,000,000,000 soums (Issue No. P0314-19 dated 09 October 2020), by canceling them and issuing 40,000,000 ordinary registered uncertificated shares with a par value of 950 soums each, for a total nominal amount of 38,000,000,000 soums, instead.	100	428 824 408				
	2	On approval of the Decision on the issue of 40,000,000 ordinary registered uncertificated shares of issue 23 with a par value of 950 soums each, for a total nominal amount of 38,000,000,000 soums.	100	428 824 408				
	2	On approval of the decision on the payment of dividends, the size of dividends, the form and procedure for payment on preferred shares of the bank.	100	428 824 408				

Full wording of decisions taken by the general meeting:	
1	<p>1.1. The request of the holders of preferred shares on the conversion of preferred shares into ordinary voting shares according to the annex shall be taken into account.</p> <p>1.2. 40,000,000 previously issued preferred shares of the bank shall be converted into 40,000,000 ordinary registered uncertificated shares of the bank.</p> <p>1.3. The Board of the Bank (A.A. Mirzaev) and the Corporate Consultant of the Bank (A.S. Khudaiberganov) shall take all the necessary measures related to the conversion procedure.</p>
2	<p>2.1. The Decision on additional issue of forty million (40,000,000) shares for a total nominal amount of thirty-eight billion (38,000,000,000) soums according to the annex shall be approved.</p>
3	<p>3.1. The amount of payment of dividends on preferred shares of the bank shall be established at the rate of 209 soums per one (1) preferred share, based on the Register of shareholders of the bank as of 01 December 2022 (the day, on which the decision was made to convert preferred shares into ordinary voting shares), according to the annex.</p> <p>3.2. The time limits for paying dividends on preferred shares of the bank shall be established for the period of 1 January 2023 to 30 January 2023.</p> <p>3.3. The form of payment of dividends on preferred shares of the bank shall be established as payment in cash.</p> <p>3.4. The dividends on preferred shares of the bank shall be paid from the general-purpose reserve fund of the bank.</p> <p>3.5. The Board of the Bank (A.A. Mirzaev and K. Tyan) shall be instructed to pay dividends on preferred shares in accordance with the established procedure and on the terms specified in this Decision.</p>

Head of the Executive Body:

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Alisher Anvarovich Mirzaev

Chief Accountant:

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Dilrabo Normamatovna Allayorova

**Authorized person who posted
information on the website:**

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Igor Timofeevich Pak